

Passco is a **leading real estate investment company** leveraging decades of experience through market cycles, uncommon insight, and **deep industry relationships** to bring sound opportunities to our investors and partners.

\$8.2 BILLION

total assets acquired*

\$4.2 BILLION

total assets sold



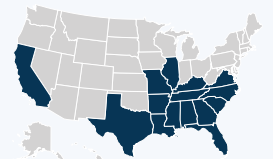
\$6.9 BILLION
multifamily
+ senior housing



\$1 BILLION
retail



\$320 MILLION
industrial, self storage
& land development



15 STATES
a national presence

25 YEARS

in the business

\$3.9 BILLION

total equity raised

15,578

investors since inception

*The total assets acquired is the syndicated purchased price of all assets, including land development. Photos are for illustration purposes only and not part of any current offering. Passco Capital, Inc. Member FINRA and SIPC



CORPORATE HQ

2050 Main Street, Suite 650
Irvine, CA 92614

SOUTHEAST HQ

75 14th Street NE, Suite 2510
Atlanta, GA 30309

CONTACT

📞 949.442.1000
🌐 www.passco.com

PASSCO COMPANIES, LLC (2005-2023)

Property Name	Location	Years Held	Purchase Price	Sale Price	Annualized Return
Multifamily - Delaware Statutory Trust (DST)					
1000 West	Charleston, SC	2016-2021	\$45,775,000	\$62,500,000	16.43%
Almeria at Ocotillo	Chandler, AZ	2016-2021	\$90,125,000	\$129,250,000	19.97%
Arlington at Eastern Shore	Spanish Fort, AL	2015-2021	\$49,985,000	\$55,300,000	8.11%
Autumn Breeze	Noblesville, IN	2013-2020	\$37,548,000	\$43,000,000	7.38%
Azure	St. Petersburg, FL	2015-2019	\$61,125,000	\$70,250,000	10.81%
Broad River Trace	Columbia, SC	2012-2019	\$22,025,000	\$24,000,000	7.27%
Cambridge at Hickory Hollow	Antioch, TN	2014-2019	\$37,357,000	\$53,350,000	19.83%
Carrington at Brier Creek	Raleigh, NC	2014-2019	\$45,225,000	\$51,500,000	7.44%
Carrington Park	Montgomery, AL	2010-2017	\$27,050,000	\$29,200,000	7.00%
Columns at Wakefield	Raleigh, NC	2014-2020	\$46,650,000	\$62,500,000	12.35%
Enclave at Rivergate	Charlotte, NC	2012-2018	\$30,165,000	\$37,000,000	12.35%
Encore at the Park	Durham, NC	2013-2018	\$34,075,000	\$39,850,000	10.04%
Estates at Crossroads	Duluth, GA	2015-2021	\$53,280,000	\$78,300,000	20.94%
Glen at Alexander	Augusta, GA	2012-2019	\$31,225,000	\$36,100,000	10.16%
Greenwood Reserve	Olathe, KS	2017-2022	\$ 44,187,000	\$55,250,000	14.92%
Haven at West Melbourne	Brevard, FL	2017-2021	\$62,512,000	\$84,700,000	18.87%
The Ivy	Orlando, FL	2016-2021	\$60,964,000	\$62,000,000	2.64%
Legends at Indian Springs	Louisville, KY	2011-2017	\$24,835,000	\$30,000,000	12.80%
Legends at Wolfchase	Memphis, TN	2012-2019	\$34,775,000	\$42,100,000	9.24%
Lively at Carolina Forest	Myrtle Beach, SC	2018-2022	\$ 55,800,000	\$75,600,000	20.82%
The Lexington	Nashville, TN	2015-2020	\$109,725,000	\$127,000,000	8.58%
Lone Oak	Round Rock, TX	2015-2020	\$50,040,000	\$56,300,000	8.46%
Longitude 81	Esteros, FL	2017-2023	\$60,950,000	\$78,800,000	13.72%
Longitude 82	Sarasota, FL	2018-2022	\$88,100,000	\$115,000,000	16.06%
Luxe	Scottsdale, AZ	2015-2019	\$58,979,000	\$65,500,000	7.72%
Marcus Pointe	Pensacola, FL	2011-2017	\$20,253,000	\$26,300,000	11.92%
Mariner Grove	Savannah, GA	2017-2022	\$71,490,000	\$96,250,000	20.40%
Merritt at Sugarloaf	Duluth, GA	2018-2022	\$81,102,000	\$108,000,000	19.62%
The Overlook	Antioch, TN	2016-2021	\$62,260,000	\$73,400,000	8.95%
The Parker	Fairfax County, VA	2017-2022	\$126,287,000	\$136,000,000	6.13%
The Shelby	Alexandria, VA	2016-2021	\$78,025,000	\$82,200,000	4.62%
Promenade Crossing	Orlando, FL	2009-2015	\$26,300,000	\$27,350,000	7.18%
Stonegate	Birmingham, AL	2012-2018	\$31,950,000	\$34,100,000	6.44%
Sundance Creek	McDonough, GA	2010-2016	\$18,055,000	\$23,500,000	12.33%
Twenty25	Kennesaw, GA	2014-2021	\$44,175,000	\$64,750,000	20.83%
Two Blocks	Dunwoody, GA	2016-2021	\$84,750,000	\$115,000,000	16.04%
Veranda at Norton Commons	Prospect, KY	2016-2022	\$57,202,000	\$72,827,000	14.60%
Vinings at Laurel Creek	Greenville, SC	2014-2021	\$35,750,000	\$43,500,000	9.91%
Voyager at Space Center	Nassau Bay, TX	2017-2021	\$56,527,000	\$64,000,000	6.90%
Vue21	Colorado Springs, CO	2013-2018	\$61,567,000	\$77,600,000	14.49%
Wakefield Glen	Raleigh, NC	2013-2018	\$37,465,000	\$39,850,000	4.98%

Average Annualized Rate of Return 11.8%
Average Years Held 5.4

PASSCO COMPANIES, LLC (2005-2023) CONTINUED

Property Name	Location	Years Held	Purchase Price	Sale Price	Annualized Return
Multifamily – Limited Liability Company (LLC)					
Cambridge	Lynwood, WA	2008–2016	\$25,106,483	\$27,000,000	5.86%
Villa Toscana	Houston, TX	2005–2018	\$44,610,000	\$63,500,000	11.65%
Average Annualized Rate of Return					9.6%
Average Years Held					10.3
Multifamily – Tenant in Common (TIC)					
Alanza Brook	Houston, TX	2006–2015	\$38,300,000	\$46,800,000	9.21%
Desert Parks Vista	Scottsdale, AZ	2010–2018	\$33,210,800	\$52,000,000	10.82%
Four Winds	Overland Park, KS	2005–2015	\$27,300,000	\$27,700,000	3.52%
Madison at Fairwood	Renton, WA	2008–2014	\$51,677,000	\$41,500,000	-7.35%
Mallard Crossing	Loveland, OH	2005–2013	\$37,467,000	\$39,800,000	3.51%
Mission Ridge	Renton, WA	2007–2015	\$37,865,956	\$40,500,000	-4.10%
Moorings	League City, TX	2006–2015	\$20,400,000	\$23,250,000	6.60%
Raveneaux	Houston, TX	2006–2016	\$42,875,000	\$48,500,000	8.40%
Reserve at River Park West	Richmond, TX	2008–2013	\$27,600,000	\$30,000,000	8.49%
Resort at Lake Crossing	Lexington, KY	2008–2016	\$22,530,000	\$22,050,000	2.37%
The Summit	Kent, WA	2008–2016	\$47,423,000	\$51,575,000	5.40%
Towns of Riverside	Grand Prairie, TX	2006–2015	\$47,700,000	\$49,500,000	3.69%
Village at Lionsgate	Overland Park, KS	2007–2017	\$44,355,000	\$51,944,449	7.07%
Waters Edge	Plano, TX	2006–2015	\$35,650,000	\$45,600,000	8.92%
Average Annualized Rate of Return					4.8%
Average Years Held					8.5
Retail & Office – Limited Liability Company (LLC)					
CVS	(3) TX, (1) CA	2010–2020	\$21,168,997	\$22,380,000	5.13%
Houston Office Portfolio (Younan)	Houston, TX	2007–2012	\$49,905,000	\$51,025,000	8.00%
Lake Meade	North Las Vegas, NV	2017–2020	\$2,600,000	\$3,550,000	7.87%
Montclair Plaza	Montclair, CA	2006–2015	\$20,900,000	\$18,215,000	1.11%
Average Annualized Rate of Return					4.5%
Average Years Held					6.8
Retail & Industrial – Tenant in Common (TIC)					
Chandler Heights Marketplace	Chandler, AZ	2006–2021	\$40,846,000	\$30,000,000	-4.53%
Creekwalk	Plano, TX	2007–2017	\$35,550,000	\$24,500,000	-1.52%
Laveen Market Place	Phoenix, AZ	2007–2017	\$22,115,000	\$14,200,000	-5.44%
Lincoln Plaza	Tacoma, WA	2006–2016	\$25,400,000	\$26,718,000	3.40%
Pinnacle Village	Overland Park, KS	2007–2018	\$36,500,000	-	-6.01%
Warminster	Warminster, PA	2008–2021	\$ 14,500,000	\$9,140,000	-0.04%
Average Annualized Rate of Return					-2.3%
Average Years Held					10.6

PASSCO REAL ESTATE ENTERPRISES (1998-2005)

Property Name	Location	Years Held	Purchase Price	Sale Price	Annualized Return
Multifamily - Tenant in Common (TIC)					
Alanza Place	Phoenix, AZ	2005-2012	\$40,925,000	\$38,500,000	3.44%
Courtney Village	Phoenix, AZ	2005-2016	\$37,724,215	\$45,500,000	8.42%
Average Annualized Rate of Return					6.5%
Average Years Held					9.2
Industrial - Tenant in Common (TIC)					
Reno Industrial Portfolio I	Sparks, NV	2003-2009	\$21,900,000	\$12,414,000	12.04%
Reno Industrial Portfolio II	Sparks, NV	2003-2007	\$19,354,491	\$25,365,000	28.69%
Average Annualized Rate of Return					18.2%
Average Years Held					5.1
Retail - Tenant in Common (TIC)					
Belle Mill Landing	Red Bluff, CA	2000-2007	\$10,300,000	\$13,000,000	12.76%
Bradville Square	Rancho Cordova, CA	2001-2011	\$5,100,000	\$4,550,000	3.46%
Chapman Heights Plaza	Yucaipa, CA	2001-2006	\$9,900,000	\$12,245,000	18.38%
Chicago Plaza	Riverside, CA	1998-2001	\$8,850,000	\$11,100,000	12.71%
Country Corner	Escondido, CA	2000-2005	\$6,340,000	\$8,800,000	16.68%
Delta Fair Shopping Center	Antioch, CA	1999-2004	\$14,000,000	\$16,500,000	14.62%
Eastwind Center	Las Vegas, NV	2004-2018	\$14,150,000	\$12,165,000	-2.19%
Eastwind Center - Additional Investment	Las Vegas, NV	2012-2018	-	-	21.52%
Hanford Mall	Hanford, CA	2003-2019	\$49,300,000	\$26,000,000	-2.86%
Hanford Mall - Additional Investment A	Hanford, CA	2012-2019	-	-	7.02%
Hanford Mall - Additional Investment B	Hanford, CA	2012-2019	-	-	9.33%
Hoover Marketplace	Fresno, CA	2002-2007	\$7,125,000	\$9,100,000	10.78%
Jeronimo Business Center	Mission Viejo, CA	2002-2006	\$14,400,000	\$25,000,000	42.33%
Kaua'i Village	Kappa, HI	2004-2007	\$30,746,400	\$33,000,000	2-6%
Lancaster Commerce Center	Lancaster, CA	2002-2005	\$37,075,000	\$45,000,000	28.47%
Mercantile Row	Dinuba, CA	2000-2004	\$7,977,500	\$8,712,500	14.10%
Moreno Valley Plaza	Moreno Valley, CA	2000-2004	\$27,750,000	\$29,000,000	11.48%
Northern Village	Fresno, CA	2002-2006	\$5,100,000	\$8,517,000	32.23%
Norwood Center	Sacramento, CA	1999-2008	\$12,600,000	\$14,350,000	6.45%
Olathe Station	Olathe, KS	2004-2018	\$53,150,000	-	-5.69%
Promenade at Howard Hughes Center	Los Angeles, CA	2005-2015	\$110,580,000	\$111,000,000	5.26%
Puente Hills Mall	City of Industry, CA	2003-2005	\$148,000,000	\$170,080,000	20.73%
Rancho Cordova Town Center	Rancho Cordova, CA	2002-2007	\$22,200,000	\$26,800,000	16.39%
Rolling Ridge Plaza	Chino Hills, CA	2001-2006	\$14,700,000	\$21,500,000	21.42%
Sierra Vista Plaza	Murrieta, CA	2001-2003	\$10,650,000	\$13,100,000	18.26%
Silver City Plaza	Las Vegas, NV	2004-2019	\$42,425,000	\$59,250,000	10.49%
Village at Orange	Orange, CA	2004-2016	\$100,000,000	\$85,400,000	-5.83%
Village at Orange - Additional Investment	Orange, CA	2013-2016	-	-	9.48%
Walnut Hills Plaza	Walnut, CA	1999-2006	\$6,775,000	\$12,100,000	29.51%
Wenatchee Valley Mall	Wenatchee, WA	2003-2007	\$43,000,000	\$32,500,000	-9.45%
Average Annualized Rate of Return					8.8%
Average Years Held					7.7